

THE PLASENCIA GROUP | Market Insights

## COLLEGE SUBMARKET MATCHUP



BIG 12 CONFERENCE





## CONFERENCE SUPERLATIVES

BEST RECORD SINCE 2018

OKLAHOMA

60-17

NATIONAL CHAMPIONSHIPS

UNIVERSITY OF OKLAHOMA

7

HIGHEST T-12 SUBMARKET REVPAR

UNIVERSITY OF TEXAS

\$175.40

(OCT 2023 T-12)

Austin CBD

HIGHEST SUBMARKET REVPAR INDEX VS 2019

BYU

128.3% (OCT 2023 T-12)

Provo & Utah County

LARGEST STUDENT BODY\*

UNIVERSITY OF CENTRAL FL.

58,749 (2022-2023)

\*Undergradu

FASTEST-GROWING ENROLLMENT\*

TEXAS CHR.
UNIVERSITY

**11.4**% (2018-2023)

\*Undergraduate

LARGEST STADIUM CAPACITY

UNIVERSITY OF TEXAS

100,119

MOST HEISMAN TROPHY WINNERS

OKLAHOMA

7



## COLLEGE HOSPITALITY SUBMARKET (XII) MATCHUP



School/STR Submarket	Location	Stadium	Stadium Capacity	W-L Record (since 2018)	National Championships	Heisman Trophy Winners	Current Year Enrollment (undergraduate)	Enrollment (undergraduate) Five-Year % Change	Oct. 2023 T-12 Submarket RevPAR	Oct. 2023 T-12 RevPAR Index vs. FY 2019
Texas (Austin CBD)	Austin, TX	Darrell K. Royal Texas Memorial Stadium	100,119	50-25	4	2	41,309	1.2%	\$175.40	98.4%
Texas Christian (Fort Worth CBD/I-820 West)	Fort Worth, TX	Amon G. Carter Stadium	46,000	41-33	1	1	10,523	11.4%	\$101.10	120.9%
Central Florida (Orlando Central)	Orlando, FL	FBC Mortgage Stadium	45,301	52-23	O	0	58,749	-0.3%	\$97.52	115.8%
Cincinnati (Cincinnati Northwest)	Cincinnati, OH	Nippert Stadium	40,000	56-20	O	0	29,989	11.4%	\$87.19	113.2%
(Houston Medical Ctr/NRG Stadium)	Houston, TX	TDECU Stadium	42,822	39-33	O	1	37,943	-1.1%	\$84.40	107.6%
Brigham Young (Provo & Utah County)	Provo, UT	LaVell Edwards Stadium	63,470	48-28	1	1	31,401	-0.1%	\$79.49	128.3%
Baylor (Waco & Killeen)	Waco, TX	McLane Stadium	45,140	41-34	O	1	15,213	7.2%	\$61.83	115.1%
Texas Tech (Lubbock)	Lubbock, TX	Jones AT&T Stadium	58,930	34-38	O	0	32,579	1.9%	\$58.46	108.8%
West Virginia (West Virginia North Area)	Morgantown, VW	Mountaineer Field at Milan Puskar Stadium	60,000	38-33	0	0	19,059	-9.9%	\$58.26	106.6%
Kansas (Topeka/Lawrence)	Lawrence, KS	Memorial Stadium	50,071	22-48	0	0	19,241	-1.8%	\$56.12	117.8%
Oklahoma (Norman/Moore)	Norman, OK	Gaylord Family Oklahoma Memorial Stadium	82,112	60-17	7	7	21,294	-3.9%	\$52.81	96.9%
Kansas State (I-70 Corridor)	Manhattan, KS	Bill Snyder Family Football Stadium	50,300	43-31	0	0	15,046	-15.8%	\$50.99	113.5%
lowa State (Fort Dodge/Ames)	Ames, IA	Jack Trice Stadium	61,500	42-33	0	0	25,241	-14.8%	\$48.54	102.0%
Oklahoma State (Oklahoma East Area)	Stillwater, OK	Boone Pickens Stadium	60,218	51-26	0	THE PARTY OF THE P	20,801	1.1%	\$44.45	118.8%

Source: CoStar, STR, Collegeboard, Common Data Set, Sports Reference

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